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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
  
Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**USACM Liquidating Trust Quarterly  
Report for Period Ending June 30,  
2011**

The USACM Liquidating Trust Quarterly Report by Geoffrey Berman, Trustee for period ending June 30, 2011, is attached hereto. For ease of reference, a copy of the report has been posted on the USACM Liquidating Trust's website:

<http://usacmcucc.bmcgroup.com>.

DATED: August 19, 2011.

**LEWIS AND ROCA LLP**

By: /s/ Robert M. Charles, Jr. (#6593)

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*Counsel for USACM Liquidating Trust*